

Edmond de Rothschild SICAV Global Resilience

In the age of
uncertainty,
Resilience reveals
its true value.

MARKETING COMMUNICATION: This is a marketing communication. Please refer to the UCITS prospectus and the Key Information Documents before making any final investment decision. Edmond de Rothschild SICAV Global Resilience is a sub-fund of the French SICAV authorised by the AMF and authorised for marketing in France, Germany, Spain, Luxembourg, Italy, United Kingdom and Switzerland.



EDMOND
DE ROTHSCHILD

A world in perpetual evolution, unlocking vast opportunities.

Today's global landscape is experiencing significant paradigm shifts and structural changes: geopolitical fragmentation, the rise of populism, environmental and technological challenges and the questioning of established models. **These strategic developments create a sense of uncertainty; however, they also pave the way for substantial transformations, presenting unprecedented opportunities.** Those who can decipher and anticipate these changes can strategically position themselves to invest successfully in the world of tomorrow.

Over the past 250 years, the Edmond de Rothschild family has gone through many periods of profound transformation during which it has distinguished itself by its ability to evolve, while continuing to support the foundations of the real economy and to deliver enduring solutions.

EdR SICAV Global Resilience Fund embodies this spirit by investing in international equities of companies and infrastructures that have an objective to enhancing the resilience of our societies.

Why invest in global resilience?

In times of instability, investors can stay proactive by reinforcing the foundations of a more secure future. Resilience stems from an investment culture that harmonizes today's actions with yesterday's wisdom to meet the demands of tomorrow.

A WORLD IN SEARCH OF STABILITY

The demand for strong, protective, and enduring solutions is growing as systemic vulnerabilities multiply. Resilience is becoming a priority for public policies, companies and citizens

STRUCTURAL GROWTH ENGINES

Cybersecurity, food security, critical infrastructure, energy sovereignty... These themes are, and will remain, at the heart of value creation in the decades to come.

A STRATEGIC DIVERSIFICATION ANGLE

By targeting companies in international equity markets that are less dependent on traditional cycles or dominant large caps, this approach aims to provide valuable diversification in an unpredictable market environment.

A culture of resilience for 250 years.

At Edmond de Rothschild, to reach our destination, we know the path we have to take and what it entails. Since the Industrial Revolution, through the great crises of the twentieth century, we have always invested with an unwavering conviction: to support what builds, what protects, what lasts. We are now applying it to investing in resilience :

- **Cybersecurity & defence:** Faced with the increase in digital and geopolitical threats, systems must become stronger, smarter.
- **Critical infrastructure:** Adapting energy, transport, water and health networks is essential to meet new societal requirements.
- **Safety & protection:** Prevention, security equipment and equitable access to care are long-lasting priorities.
- **Strategic Resources:** Food, water, energy or critical metals have become highly geopolitical – and essential – assets.

Made
in tomorrow
in Edmond
de Rothschild.

Investing is choosing the world you want. We believe in a future that makes resilience a lever for innovation, sovereignty and performance.

The Edmond de Rothschild SICAV Global Resilience fund was designed to embody this vision: an active, selective and comprehensive investment approach for a stronger economy and a more stable world.

We share this ambition with you: To grow what is most precious to us.

An **international equity fund** investing in companies operating in key sectors providing essential goods and services to the foundations of our society

Inception date:
October 2024

SFDR¹ classification
Article 8

5 years minimum
investment horizon

**2 dedicated fund manager-
analysts** with +20 years'
average experience

Carries **a risk of capital loss**
and **equity risk**

Investment team.

Our **highly experienced investment team** combines **technological and financial knowledge** of in-house expertise on sub-themes such as technology, income, healthcare, environmental transition or human capital, as well as insights from external geostrategic think tanks.



**Aymeric
GASTALDI**
Lead portfolio
manager



**Christophe
FOLIOT**
Co-portfolio
manager

Cover: The gypsy of the *Maxi Edmond de Rothschild*, winner of the Arkea Ultim Challenge - Brest

The identity of fund managers in this document may change during the life of the product.

1. The investment policy of a fund may change over time and therefore its classification under the Sustainable Finance Disclosure Regulation (SFDR) may change. If you have any doubts about the SFDR classification of a fund, please contact your usual adviser. Article 8: Funds promoting environmental or social characteristics.

Main investment risks

RISK INDICATOR:

1	2	3	4	5	6	7
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Unit A and I of this UCI are rated in category 4. The risk indicator rates this fund on a scale of 1 to 7. This indicator is used to assess the level of risk of this product in comparison to other funds and a category 1 rating does not mean that the investment is risk free. In addition, it indicates the likelihood that this product will incur losses in the event of market movements or our inability to pay you. This indicator assumes that you hold the product until the end of the recommended holding period of this fund. The actual risk may be very different if you choose to exit before the end of the recommended holding period of this Fund. The risks described below are not exhaustive. Please refer to the prospectus for information on other risks.

Risk of capital loss: The UCITS does not guarantee or protect the capital invested; investors may therefore not get back the full amount of their initial capital invested even if they hold their units for the recommended investment period.

Equity risk: The value of a stock may change depending on

factors specific to the issuer but also on exogenous, political or economic factors. The SICAV may be exposed to the equity markets either via direct investments in equities and/or via financial contracts and/or UCITS. Fluctuations of the equity markets may lead to substantial variations in the net assets which may have a negative impact on the performance of the SICAV.

Risk related to small- and mid-cap companies: On these markets, the volume of listed securities is lower; therefore, market trends are more pronounced, both upwards and downwards, and more rapid than for large caps. Net asset value can therefore fluctuate rapidly and significantly.

Currency risk: The capital may be exposed to foreign exchange risk when the securities or investments it is composed of are denominated in a currency other than that of the Fund. Currency risk is the risk of a reduction in the net asset value of the Fund when an investment is made in a currency other than that of the Fund.

Fund characteristics*

Investment Objective: to outperform its benchmark, net of management fees, by investing in international equity markets through the selection of companies whose activities help to ensure the proper functioning and security of society, at the level of states, companies and individuals. These companies are active in sectors providing essential goods and services, such as vital infrastructure (power grid/water distribution), healthcare, personal and IT security, and defence.

Fund Currency: EUR

Inception date: 09/10/2024

ISIN Codes: A Share: FR001400RZ04 / I Share: FR001400RZAO

Subscription fee: A Share: Max. 3% / I Share: None

Minimum initial subscription: A Share: 1 share / I Share: € 500 000

Financial management fees (incl. taxes): A share: 1.80% max. / I Share: 0.90% max.

Operating fees and other fees: 0.15% max.

Variable management fees: 15% of performance in excess of the benchmark

Redemption charges: None

Benchmark: MSCI World (NR), net dividends reinvested

Recommended investment horizon: > 5 years

* Shares described herein are the main euro-denominated shares. The fund also has shares in USD and CHF. Please ask your sales contact for any further information. Please note that not all costs and share classes are disclosed in this documents. Please refer to the KID/prospectus for further details.

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REPRESENTATIVE AND PAYING AGENT IN SWITZERLAND: Edmond de Rothschild (Suisse) S.A.; rue de Hesse 18 ; 1204 Geneva.

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MANAGEMENT COMPANY AND GLOBAL DISTRIBUTOR

EDMOND DE ROTHSCHILD ASSET MANAGEMENT (FRANCE)

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Public limited company with a Management Board and Supervisory Board and a capital of 11,033,769 euros

AMF approval number GP 04000015 - 332.652.536 R.C.S. Paris

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